



APPAREL

EXPORT COUNCIL OF EGYPT

المجلس التصديري للملابس الجاهزة

Egyptian Apparel Sector

Apparel Export Council of Egypt

Why Egypt: Demographics



104 mn
Population

4% Average Annual
Population Growth
(2006- 2018)

A Dynamic Labor Force

29 Million
in the labor
force

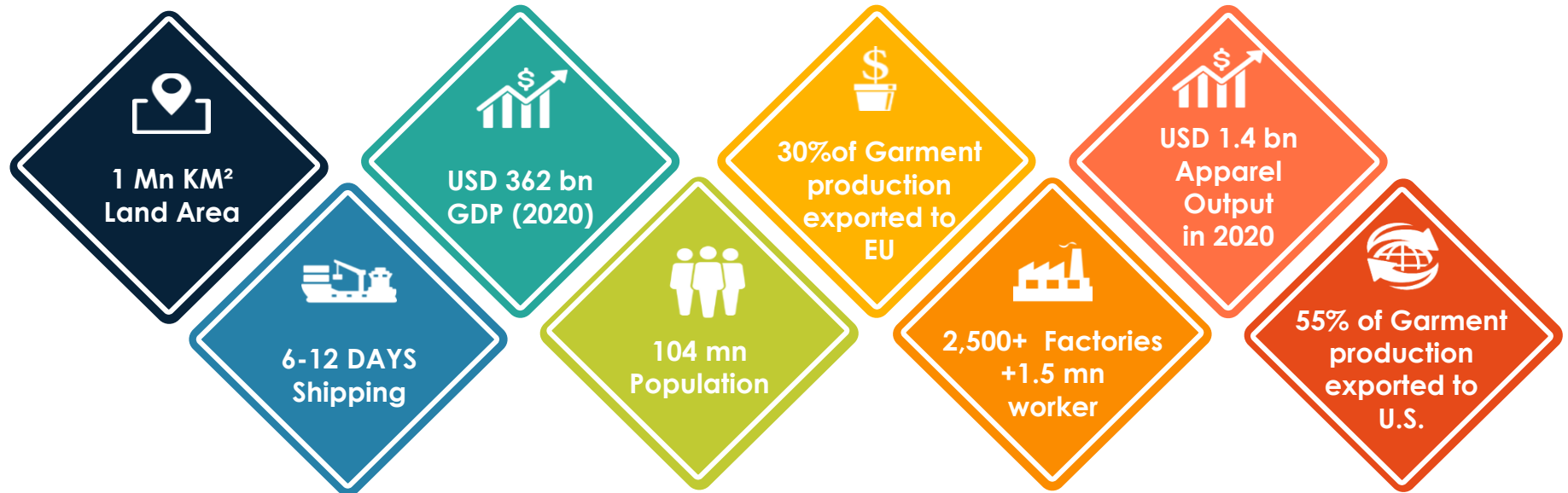
700,000
Enter the Egyptian
labor market annually

LARGE CONSUMER MARKET



Egypt has emerged as a consumer market of significant importance in the region, as witnessed by the arrival of global brands and the sharp expansion of retail sales in the past years. This is partly due to the sheer size of Egypt's population that put it as the most populated country in Africa and the Middle East.

Apparel Industry Facts



Diversity of Apparel Products



Egyptian Manufacturers have a diversity of Apparel Products like:

- T-shirts/Polo-shirts
- Babies wear
- Underwear/Sleepwear
- Pants
- Shorts
- Sportswear
- Sweatshirts/Hoodies



Supportive Infrastructure



Road Network
108,784
Kilometers



Railway Network
9,570
Kilometers



Airports
20



Commercial river
/sea ports
15

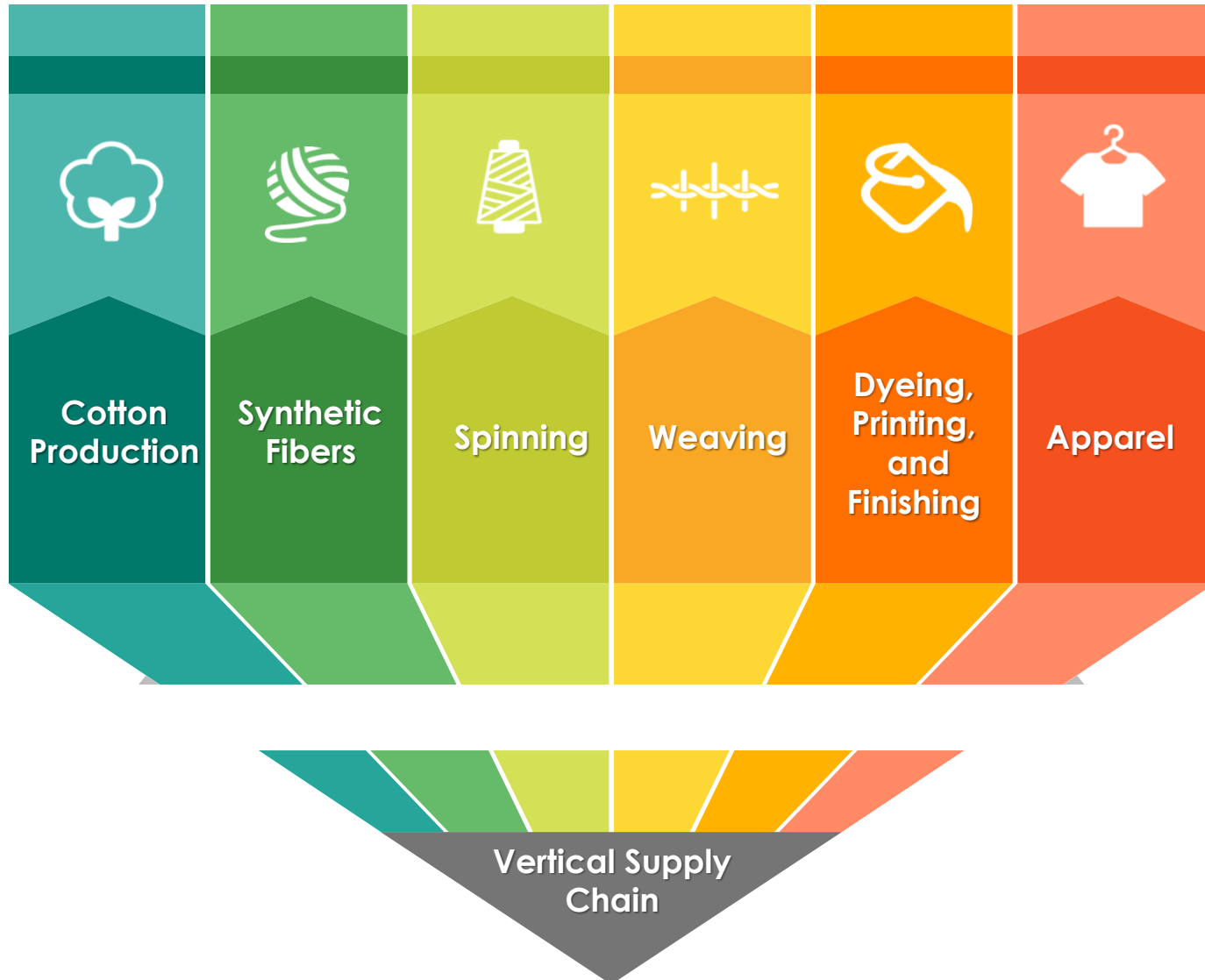
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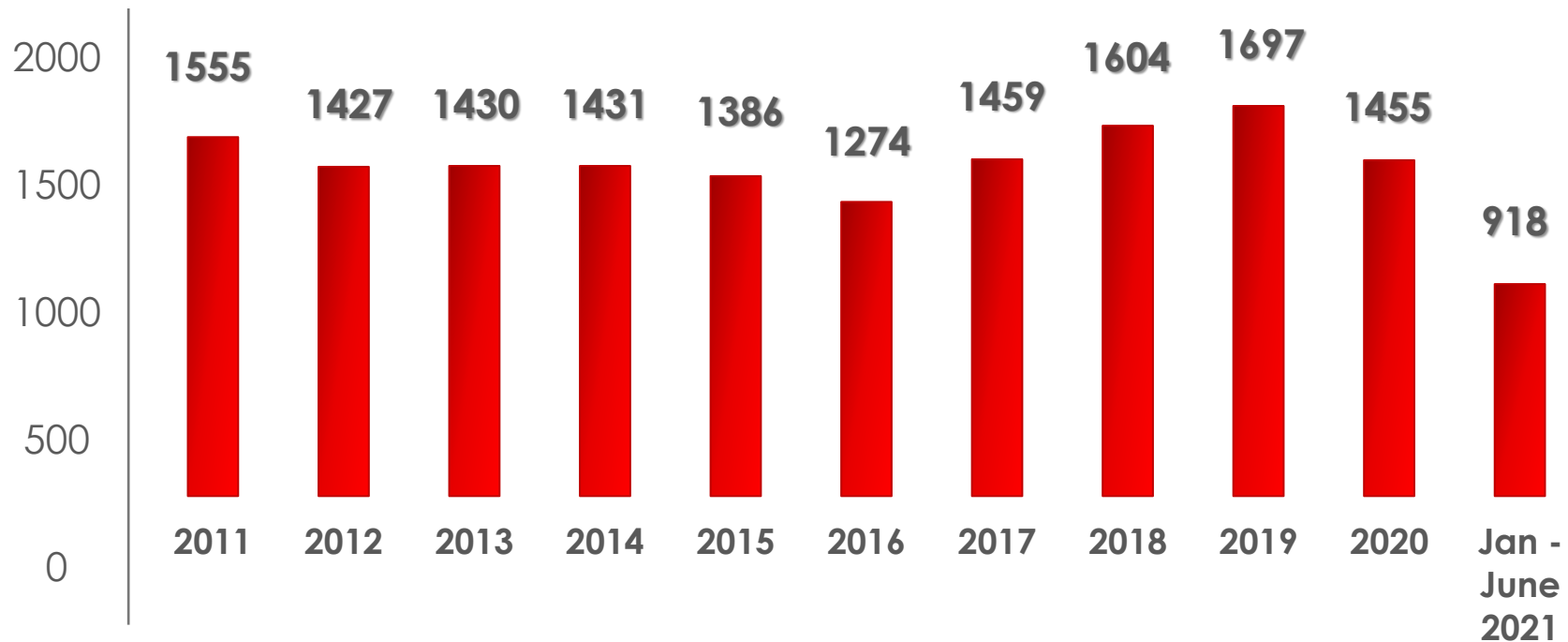
- Advanced testing labs & technology centers
- Egypt's Air Cargo Airport, located in Cairo, currently has 5 cargo terminals

Main Ports	Capacity (mn ton/year)
Alexandria	38
El-Dekheila	27
Damietta	20
East Port Said	13
Port Said	13
Suez	7
El-Sokhna	9
Adabiya	8
Total	135

Verticality of the Egyptian Textile Supply Chain



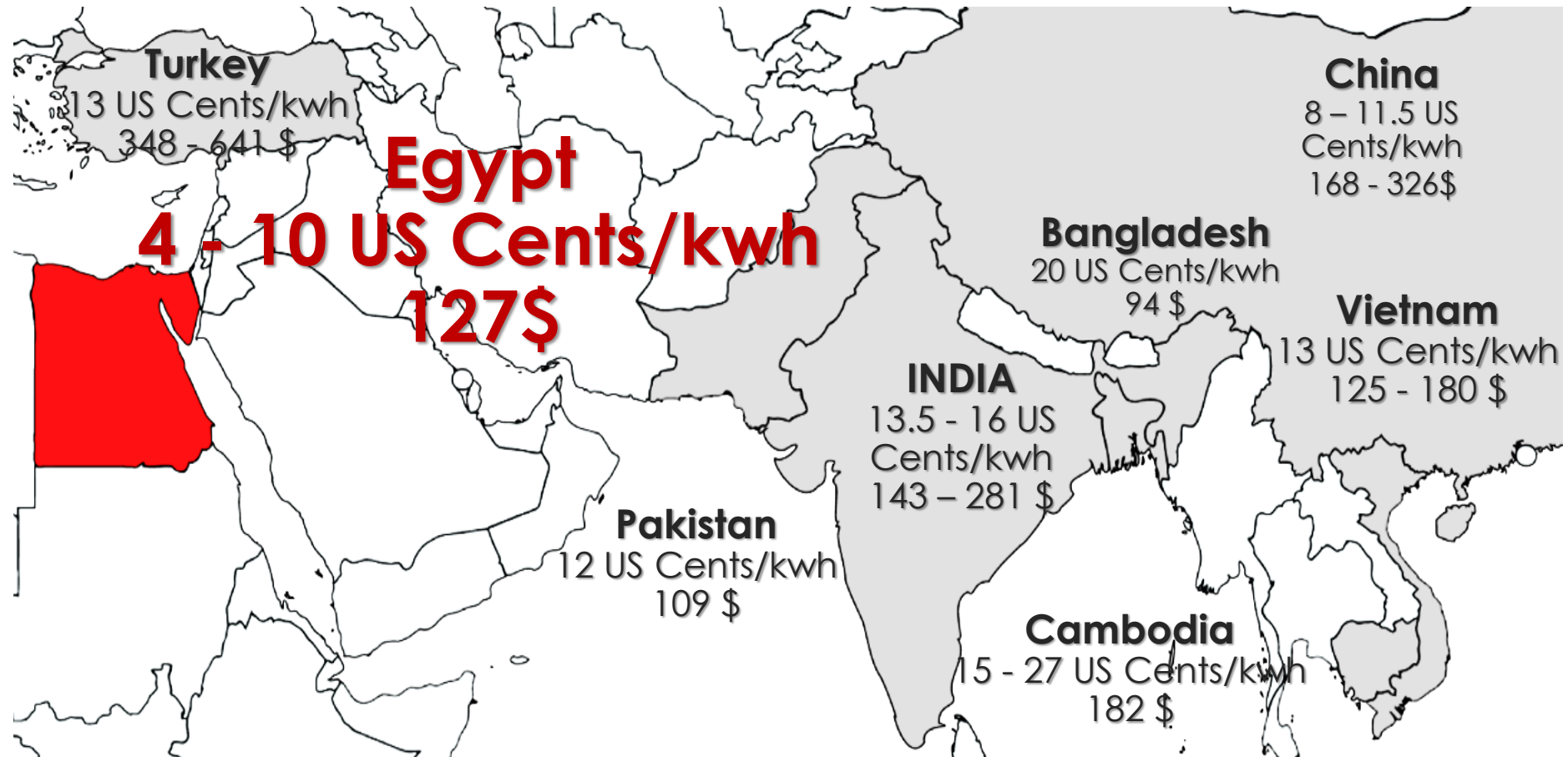
Apparel Egyptian Exports From 2011-2021 (M/USD)



Apparel World Factor Costs Comparison in 2020



Electricity / Monthly Wage rate

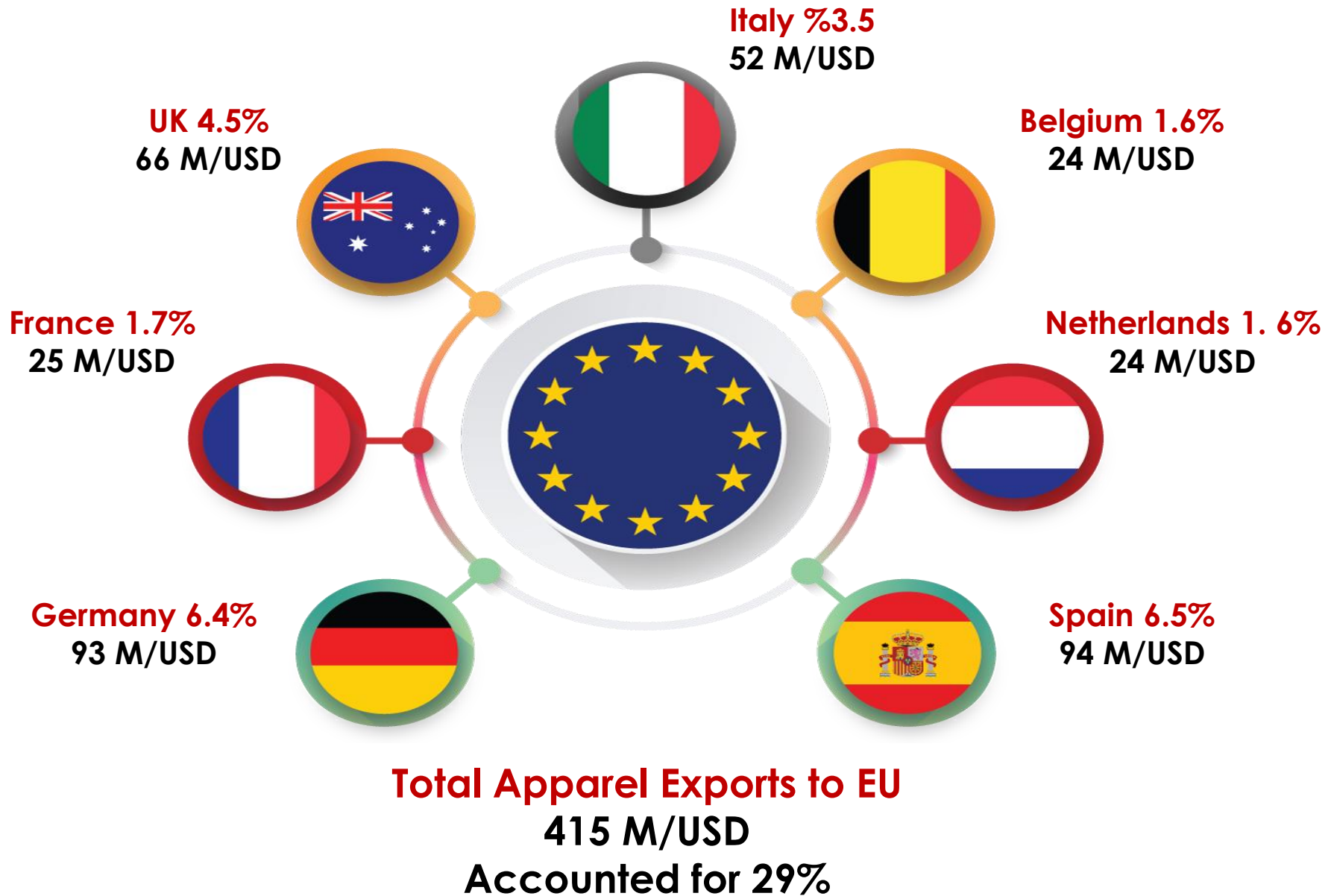


Egypt has the lowest production cost

Electricity (4 - 10 US cent /kwh)

Monthly Wage rate at (127\$)

Apparel Exports Destinations to EU in 2020



Key Buyers in U.S. and EU



Egypt Trade Agreements



QIZ

100% Exception with customs
with Israel & the United States

Eu Association

GAFTA

MERCOSUR

Egypt Turkey

Free Trade Agreement

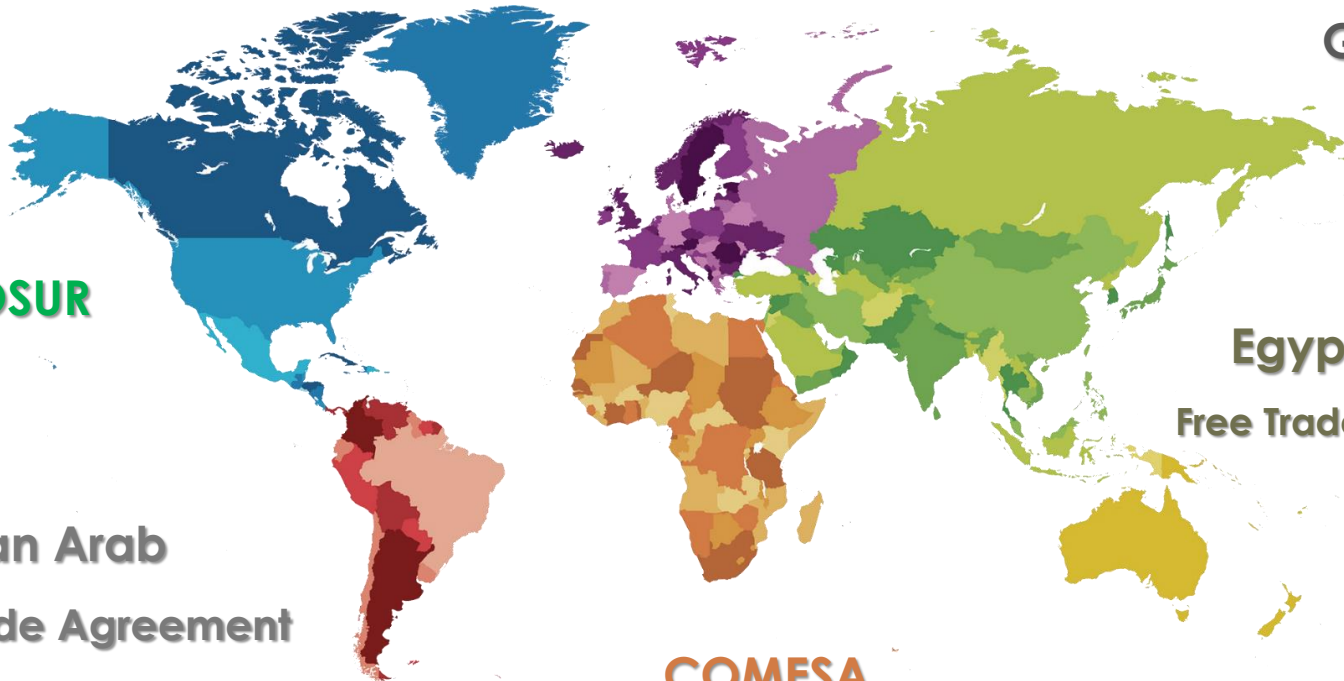
Pan Arab

Free Trade Agreement

COMESA

EFTA

AGADIR



QIZ Protocol: Key Facts



Duty Free



US \$816 M Exports
in 2020



No Expiration



+700 Certified
QIZ Factories



No Fabric
Restriction



15 Zones
Designated



Stress Tested
& Passed



New Zones
being added



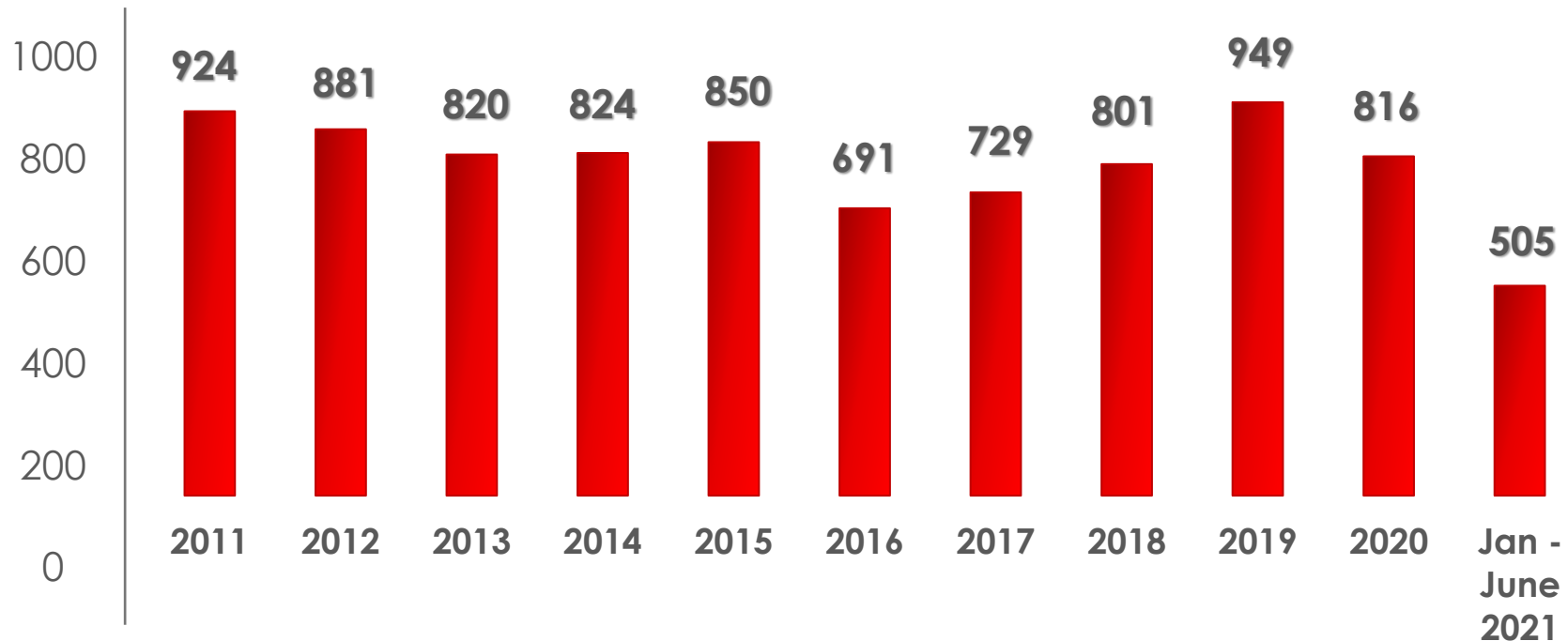
USD 6.5 bn in total
Apparel QIZ Exports



Flexibility in Israeli
component use



Apparel exports under QIZ In M/USD



Egyptian Apparel Factories are complied with Global Quality, Health, Safety and Environmental Standards.



Why Source From Egypt?



Thank You!



Contact us at

Email: info@aecegy.com

Website: www.aecegy.com

Facebook : <https://www.facebook.com/ApparelExportCouncil>